

Referendum services



Specialized solutions

Baker Tilly provides expertise and tools to assist school district leaders as they plan and conduct operating and bond referenda based on ten elements outlined in the book *School Tax Elections: Planning for Success in the New Normal, 3rd Edition*. Districts using this model have experienced higher levels of success in passing operating and facility referenda.

The process

Through our internal expertise and strategic alliances with regional and national leaders, Baker Tilly provides resources based on election research and successful practices from other districts.



The end product

The product delivered for school district clients is a comprehensive yet flexible planning model of analytic and strategic resources intended to maximize the potential for a successful election.

The cost

The cost of Baker Tilly's referendum services is determined on a project or hourly basis, based on the needs of the district and the extent of services requested. Baker Tilly will meet with the district representatives on an initial basis to determine the scope of assistance requested and then present a project proposal, including the estimated time and cost. Some services are available only to municipal advisory clients.

Public education services

Planning and strategy

- Capital improvement planning
- Facility studies
- Organizational improvement studies
- Scientific, random sample and online surveys
- Strategic planning

Funding and implementation

- Bond issuance (new and refundings)
- Cash flow borrowing
- Referendum services
- Investment services
- Public finance and school district funding options
- Continuing disclosure and arbitrage compliance

Managing and performance

- Executive recruitment
- Human resources consultation
- Job descriptions, comparable worth and pay equity
- New superintendent and business manager coaching
- Performance evaluation systems
- Temporary superintendent and business

Contact information

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